

8 NOMINATION DETAILS FOR BROKERAGE / COMMISSION (Incense of Individual Agents only)

I hereby nominate the person named below to receive the amounts of brokerage to my credit in the event of my death.

Nominee Name

Date of Birth **D D M M Y Y Y Y** Relationship

(If Minor):

Guardian's Name

(Incense of Minor);

Address of

Nominee/Guardian

City State PIN

Specimen Signature of
Nominee/Guardian

Signature of the
Distributor

CHECKLIST

For IFAs	For Corporates	For Partnership Firms
<input type="checkbox"/> Copy of NISM Certificate	<input type="checkbox"/> List of Directors	<input type="checkbox"/> Copy of NISM Certificate
<input type="checkbox"/> Copy of ARN Card	<input type="checkbox"/> MOA & AOA	<input type="checkbox"/> Copy of ARN Card
<input type="checkbox"/> KYD Documents	<input type="checkbox"/> Certificate of Incorporation and GST Certificate	<input type="checkbox"/> Partnership Deed & Resolution
<input type="checkbox"/> Cancelled Cheque	<input type="checkbox"/> Authorised Signatories List	<input type="checkbox"/> Authorised Signatory List
<input type="checkbox"/> PAN Copy	<input type="checkbox"/> Board Resolution	<input type="checkbox"/> KYD Documents
<input type="checkbox"/> Address Proof Copy	<input type="checkbox"/> KYD documents of all the authorised signatories	<input type="checkbox"/> Cancelled Cheque
<input type="checkbox"/> Self Declaration	<input type="checkbox"/> Cancelled Cheque leaf	<input type="checkbox"/> PAN Copy
<input type="checkbox"/> For NRI Tax Residence Certificate	<input type="checkbox"/> Annual Self Declaration	<input type="checkbox"/> Address Proof Copy
	<input type="checkbox"/> AMFI Certificate copy & NISM XXI A Series Certificate	<input type="checkbox"/> Annual Self Declaration
<input type="checkbox"/> NISM XXI A Series Certificate	<input type="checkbox"/> PAN & Address of the Entity	<input type="checkbox"/> NISM XXI A Series Certificate
	<input type="checkbox"/> PMS Agreement in Stamp paper	

Note: Please contact your nearest Sundaram AMC Office for empanelment documentation checklist for entities other than referred above.