

**ANNEXURE 1**

**CHANGE OF BROKER REQUEST – LETTER FROM CLIENT TO EXISTING DISTRIBUTOR**

From (Client Name & address)

Date:

To (Name & address of Existing Broker)

**Sub: Change of Broker**

**PMS Investment Code(s)** : \_\_\_\_\_

**PAN Number (First holder PAN):** \_\_\_\_\_

Dear Sir,

This is to inform you that I / we wish to discontinue your services to us as a distributor for Sundaram PMS products with immediate effect. In this connection, we have submitted a change of distributor request to Sundaram Alternate Assets Limited for Sundaram PMS from your distribution code to another distributor.

This is for your information.

Thanking you.

X \_\_\_\_\_  
First Holder

X \_\_\_\_\_  
Second Holder

X \_\_\_\_\_  
Third Holder

*(Name & Signature of all holders in case of joint holding)*

**ANNEXURE 2**

**REQUEST FOR CHANGE IN BROKER – SUNDARAM PMS – LETTER FROM CLIENT TO AMC**

From (Client Name & Address)

Date:

To,  
The Branch Manager  
**Sundaram Alternate Assets Limited**  
Sundaram Towers, 46, Whites Road  
Chennai 600014

Dear Sir,

**Sub: Prospective change in distributor**

PMS Investment Code(s) No.: \_\_\_\_\_

PAN Number (first holder) : \_\_\_\_\_

I / We wish to change the distributor/ broker code tagged to my investments hitherto and request SAAL to update the New distributor details prospectively in my /our PMS investment codes number/s as given below.

Existing Distributor (Name)	New Distributor (Name)

I / We understand that distributor / broker code change is applicable for all my PMS investments (both existing as well as prospective investments) with you and will be processed with effect from the following month.

I/We confirm that we have informed our existing distributor of the proposed change. A copy of the letter sent to them is enclosed.

Regards

X \_\_\_\_\_  
Name & Sign  
First Holder

X \_\_\_\_\_  
Name & Sign  
Second Holder

X \_\_\_\_\_  
Name & Sign  
Third Holder